SVRA – Bank Partnership Checklist

III. Partnership Project Management



SVRA Name:

SVRA Identified Project Lead (name and contact info):

Are you authorized by the SVRA to:

Make partnerships proposals to banks through a web portal?

Yes No

Develop agreements/contracts with banks?

Yes No

Enter into financial agreements/contracts with banks?

Yes No

Report project impact to banks?

Yes No

Participate in training and technical assistance with VRTAC-QM's technical assistance team?

Yes No

In your project ideas for bank partnership, do the proposals:

Reflect the investment of the bank donation and federal dollars?

Yes No

Demonstrate an impact for low- and moderate-income (LMI) individuals?

Yes No

Allow a bank to report a community impact as a result of their investment into the project with the SVRA?

Yes No

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Ability to respond to banks on the following:

Reporting on a regular basis outcomes and expenditures (this may be monthly or quarterly and will depend upon expectations established with a bank)?

Yes No

Maintain regular contact and respond to other opportunities to expand the relationship?

Yes No

Expand partnership to opportunities to address bank employment needs if the opportunity presents itself?

Yes No