SVRA – Bank Partnership Checklist

I. Overall Leadership



SVRA Name:

Name and contact information for the individual the SVRA is establishing with authority for or to participate in the following activities.

Project Leadership: Develop and make partnership proposals to banks (Checklist III Partnership Project Management)

Project Financial Management: Accept and manage financial donations, including federal matching, expenditures (Checklist II Project Financial Management)

Generate participant status data, including income at enrollment, job placement and closure and employment status for use in project and bank partner reporting

With Project Leadership, develop and maintain ongoing partnership relationships with banks, much as a business customer (Placement or Business Specialist)

Participate in training and technical assistance with VRTAC-QM's technical assistance team

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VRTAC-QM

I. Overall Leadership

What project ideas can the SVRA propose to a bank; list initial project ideas and potential outcomes for low- and moderate-income (LMI) individuals from the combined investments of the bank donation and federal dollars